



SUPERIOR COURT OF SAN MATEO COUNTY

10/30/2024

Probate - Probate

8:15 AM

Courtroom 8A

Page 1

Hearing Date: 11/08/2024 - 09:00 AM

Judge: Brown, Gilbert

Clerk: Warren, Allie

Reporter: Conde, Wendy

***** Effective October 21, 2024, the probate calendar will be heard at the Southern Branch of the Superior Court of California, County of San Mateo
The Southern Branch is located at 400 County Center Redwood City, CA 94063*****

**Probate
Department 44
Courtroom 8A
Hon. Gilbert T. Brown
November 8, 2024 - 9:00 AM**

**If an appearance by Zoom is allowed, parties must appear through Zoom Video.
Zoom Audio is only to be used if Zoom Video is unavailable.
Please check in with the clerk by 8:45 AM.**

Zoom Video/Audio Information	Zoom Phone-Audio Only Information Please Tentative Ruling: You must join by dialing in from a telephone; credentials will not work from a tablet or PC
<u>Click on this link to join the Zoom meeting (no meeting ID or passcode required):</u> Meeting ID: 161 809 3162 PASSWORD: 355238	Phone number: 1 (669) 254-5252 Meeting ID: 160 401 3224 PASSWORD: 653706

If a tentative ruling contains "APPEARANCE ORDERED (Zoom allowed/not allowed)", failure to appear may cause the Petition to be denied or Opposition stricken. If Zoom is not allowed, an in-person appearance is required.

If a tentative ruling contains "APPEARANCE OPTIONAL", failure to appear is a waiver of oral argument and the Court may issue orders differing from the tentative ruling. Zoom is allowed for all optional appearances.

If a tentative ruling contains "NO APPEARANCE", an appearance is not required, as the matter has been pre-approved, continued, or dropped, as described.

You must notify the probate clerk at dept1@sanmateocourt.org if you wish to be heard in response to the tentative ruling. Any interested party who wishes to be heard in opposition to a petition must notify all other parties of the intent to appear. Both notifications must be completed no later than 4:30 p.m. on the court day immediately preceding the day of the hearing. Unless notification has been given as provided above, the tentative ruling shall become the rulings of the Court.



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 8A**

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10/30/2024

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Page 2

Judge: Brown, Gilbert

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PRO126523	CONSERVATORSHIP OF GILBERT NICHOLAS PAPA ZIAN III	file an account
Line 1	Petitioner: PAPA ZIAN, GILBERT, II (VERNON, STEPHEN M.) Conservatee: PAPA ZIAN, GILBERT NICHOLAS, III Conservator: LOCOCO, PAMELA (DANIELS, EDWARD A.) Conservator: PAPA ZIAN, GILBERT, II (VERNON, STEPHEN M.) Mother: PAPA ZIAN, AMY L (TOLEDO, LETICIA G.) Payor: Payor Sister: PAPA ZIAN, KATHRYN A	Status Hearing
Tentative Ruling: NO APPEARANCE OFF CALENDAR, purpose of hearing satisfied.		

19-PRO-00075	Conservatorship of LAURI L. BORDINERO	
Line 2	Proposed Conservatee: BORDINERO, LAURI L. Petitioner: BORDINERO, MARIA L. (ROWE, JESSICA L.) Proposed Conservator: BORDINERO, MARIA L. (ROWE, JESSICA L.) Conservatee: BORDINERO, LAURI L. Conservator: BORDINERO, MARIA L. (ROWE, JESSICA L.) Child: BORDINERO, CHRISTOPHER Child: BORDINERO, MARIA L. (ROWE, JESSICA L.)	Conservatorship Review - Biennial
Tentative Ruling: NO APPEARANCE OFF CALENDAR, The review was completed on September 9, 2024.		



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 8A**

Hearing Date: 11/08/2024 - 09:00 AM

10/30/2024

8:15 AM

Page 3

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21-PRO-00981	Conservatorship of Nathaniel A. Cory	
Line 3	Proposed Conservatee: Cory, Nathaniel A. Petitioner: Cory, Martha LB Petitioner: Cory, Warren E Proposed Conservator: Cory, Martha LB (COOKMAN, ELLEN S.) Proposed Conservator: Cory, Warren E (COOKMAN, ELLEN S.) Conservator: Cory, Martha LB (COOKMAN, ELLEN S.) Conservator: Cory, Warren E (COOKMAN, ELLEN S.) Brother: CORY, TIMOTHY C	Conservatorship Review - Biennial
<p>Tentative Ruling:</p> <p>NO APPEARANCE</p> <p>The Conservatorship shall continue and be reviewed in two (2) years; The request to waive the account is approved; The assessment amount of \$850 for the cost of the Court's investigation is ordered and deferred until the Court determines sufficient funds exist.</p>		

21-PRO-01027	Conservatorship of Jaclyn Marie Corrales	
Line 4	Proposed Conservatee: Corrales, Jaclyn Marie (STREET, MALORIE M) Petitioner: Corrales, Aaron (RADDIE, TERESE M.) Petitioner: Corrales, Martha (RADDIE, TERESE M.) Proposed Conservator: Corrales, Aaron (RADDIE, TERESE M.) Proposed Conservator: Corrales, Martha (RADDIE, TERESE M.) Conservator: Corrales, Aaron (RADDIE, TERESE M.) Conservator: Corrales, Martha (RADDIE, TERESE M.)	Conservatorship Review - Biennial
<p>Tentative Ruling:</p> <p>APPEARANCE OPTIONAL</p> <p>The request to waive the account of the estate is granted. The Conservatorship shall continue and be reviewed in two (2) years; The assessment amount of \$850 for the cost of the Court's investigation is ordered and deferred until the Court determines sufficient funds exist. Petitioner is directed to file amended Order Appointing Conservator and amended Letters of Conservatorship that omit the granting of medical authority under Probate Code §2355. The Private defender is discharged.</p>		



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 8A**

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10/30/2024

8:15 AM

Page 4

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21-PRO-01029	Conservatorship of Bernadette M. Fulton	
Line 5	Proposed Conservatee: Fulton, Bernadette M. (STREET, MALORIE M) Petitioner: Fulton, Bright M. (STERN, PETER S.) Petitioner: Fulton, Christine M. (STERN, PETER S.) Proposed Conservator: Fulton, Bright M. Proposed Conservator: Fulton, Christine M. Conservator: Fulton, Bright M. Conservator: Fulton, Christine M. Brother: FULTON, ELI Sister: FULTON, JILL	Conservatorship Review - Biennial
Tentative Ruling: NO APPEARANCE The Conservatorship shall continue and be reviewed in two (2) years; The request to waive the account is approved; The assessment amount of \$850 for the cost of the Court's investigation is ordered and deferred until the Court determines sufficient funds exist. The Private Defender is discharged.		

23-PRO-00109	Estate of William Knapp Seger	PETITION FOR FINAL DISTRIBUTIAND WAIVER OF ACCOUNTING
Line 6	Petitioner: Seger, Samantha Vivienne (Pro Se) Decedent: Seger, William Knapp Personal Representative: Seger, Samantha Vivienne	Petition for Final Distribution
Tentative Ruling: NO APPEARANCE Petition GRANTED absent cogent objection.		



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 8A**

Hearing Date: 11/08/2024 - 09:00 AM

10/30/2024

8:15 AM

Page 5

Judge: Brown, Gilbert

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21-PRO-00729-A	IN RE: THE MURPHY FAMILY TRUST	PETITION FOR REMOVAL OF TRUSTEE, APPOINTMENT OF TEMPORARY TRUSTEE, AN ACCOUNTING, AND SUSPENSION OF POWERS PENDING HEARING
Line 7	Petitioner: Murphy, Mary Ann (PIERSON, MICHAEL) Respondent: Lyssand, Michele (KLINESTIVER, BEVERLY GLASS) Decedent: MURPHY, PATRICIA S. Decedent: MURPHY, ROBERT E.	Petition Hearing

Tentative Ruling:

APPEARANCE ORDERED

The Trustee is ordered to provide a Probate Code-compliant accounting to Petitioner and file for approval of the same within 90 days of the hearing of the instant Petition, with any objection to be filed within 120 days of the hearing of the instant Petition, and any reply within 150 days of the hearing of the instant Petition. The requests for an order to show cause why the Trustee should not be removed (Prayer 1), that the Trustee’s powers be suspended or revoked pending the hearing of the instant Petition (Prayer 2), that a temporary trustee be appointed pending the appointment of a successor (Prayer 3), and that the Trustee surrender all Trust property to the temporary trustee (Prayer 5) are DENIED as unsupported by the record. Matter CONTINUED to May 16, 2025, for status.

24-PRO-00449	Estate of Carmen Macias-Veas	
Line 8	Petitioner: Beltran, Alan (BROWN, STEPHAN) Decedent: Macias-Veas, Carmen Objector: Ramos, Cecilia (THOMPSON, ANGELA C. THOMPSON, ANGELA C.) Proposed Personal Representative: Beltran, Alan	Letters of Administration Hearing with ATA



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 8A**

Hearing Date: 11/08/2024 - 09:00 AM

10/30/2024

8:15 AM

Page 6

Judge: Brown, Gilbert

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Tentative Ruling:

APPEARANCE ORDERED

Parties are ordered to appear to discuss whether, absent some other agreement, a neutral administrator or the Public Administrator should be appointed.

24-PRO-00613	IN THE MATTER OF THE VAUGHAN TRUST AGREEMENT DATED SEPTEMBER 28, 2000	PETITIOON FOR ORDER CONFIRMING TRUST ASSETS
Line 9	Petitioner: Vaughan, Adriana Van Buren (TOLEDO, LETICIA G.) Decedent: Vaughan, Frank V.	Petition Hearing

Tentative Ruling:

NO APPEARANCE

Petition GRANTED absent cogent objection.

24-PRO-00629	Conservatorship of Naomi Adachi	LIMITED
Line 10	Proposed Conservatee: Adachi, Naomi (FRIEDMAN, SHERRIE S.) Petitioner: Adachi, John (EISENBERG, MARTA C.) Petitioner: Adachi, Rozita (EISENBERG, MARTA C.) Proposed Conservator: Adachi, John Proposed Conservator: Adachi, Rozita	Appointment of Conservator for Person



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**Probate - Probate
Courtroom 8A**

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10/30/2024

8:15 AM

Page 7

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Tentative Ruling:

APPEARANCE ORDERED

The court intends to GRANT the petition and make the following orders:

1. The proposed conservatee's attendance is waived.
2. A limited conservatorship is the least restrictive alternative to protect the limited conservatee, John Adachi and Rozita Adachi are appointed limited conservator(s) of the person.
3. The following limited powers are granted to the limited co-conservators pursuant to Probate Code §2351.5 and the limited conservatee's civil and legal rights will be limited in the following areas:
 - a. To fix the residence or specific dwelling of the limited conservatee;
 - b. Access to the confidential records and papers of the limited conservatee;
 - c. The right to contract;
 - d. The power to give or withhold medical consent; and
 - e. Decisions concerning the education of the limited conservatee.
4. A nonappearance hearing on the limited co-conservators' filing of the following documents be set for February 21, 2025:
 - a. "Determination of Conservatee's Appropriate Level of Care" (GC-355) – to be filed within sixty (60) days of appointment and
 - b. Level of Care Confidential General Plan (PR-22).
5. Pursuant to Probate Code §1830, the limited conservator(s) file a proof of mailing of the Notice of Conservatee's Rights within thirty (30) days of appointment.
6. The limited conservator(s) attend conservator education classes within six (6) months of being appointed conservator(s) and a Proof of Completion be filed with the Court.
7. The assessment amount of \$850.00 for the cost of this investigation be ordered and deferred until the court determines sufficient funds exist.
8. The conservatorship be reviewed in one (1) year.
9. The private defender is discharged.
10. Petitioner to file formal orders.



SUPERIOR COURT OF SAN MATEO COUNTY

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10/30/2024

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Page 8

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24-PRO-00449-A	Estate of Carmen Macias-Veas	
Line 11	Petitioner: Ramos, Cecilia (THOMPSON, ANGELA C.) Decedent: Macias-Veas, Carmen Objector: Beltran, Alan Proposed Personal Representative: Ramos, Cecilia	Letters of Administration Hearing with ATA
<p>Tentative Ruling:</p> <p>APPEARANCE ORDERED</p> <p>Parties are ordered to appear to discuss whether, absent some other agreement, a neutral administrator or the Public Administrator should be appointed.</p>		

24-PRO-01147	IN RE THE MATTER OF THE: RICHARD ELMO HASKINS REVOCABLE TRUST U/T/D MAY 15, 2003	PETITION FOR ORDER OF COURT THAT ASSETS IN DECEDENT'S NAME CONSTITUTE TRUST ASSETS
Line 12	Petitioner: Royce, Gary (Pro Se) Decedent: HASKINS, RICHARD E.	Petition Hearing
<p>Tentative Ruling:</p> <p>NO APPEARANCE</p> <p>Petition GRANTED absent cogent objection.</p>		



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**Probate - Probate
Courtroom 8A**

Hearing Date: 11/08/2024 - 09:00 AM

10/30/2024

8:15 AM

Page 9

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Clerk: Warren, Allie

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24-PRO-01243	Estate of Clifford A. Kranz	
Line 13	Petitioner: Kranz, Donald J. (TOLEDO, LETICIA G.) Decedent: Kranz, Clifford A. Proposed Personal Representative: Kranz, Donald J.	Letters of Administration Hearing with ATA
<p>Tentative Ruling:</p> <p>NO APPEARANCE</p> <p>Petition GRANTED absent cogent objection.</p>		

24-PRO-01248	Estate of Virginia M. Johnson	
Line 14	Petitioner: Brunelle, Debra Jean (BERGMAN, SALLY) Decedent: Johnson, Virginia M. Proposed Personal Representative: Brunelle, Debra Jean	Probate of Will and Letters Testamentary Hearing
<p>Tentative Ruling:</p> <p>APPEARANCE OPTIONAL</p> <p>Petition DENIED without prejudice for failure to list all individuals named in the will at attachment 8 as required by Item 8, failure to list alternate executor at attachment 9 as required by Local Rule 4.18.6(6), and failure to serve alternate executor as required by local rule 4.19(F)(1). <i>If the aforementioned documents have been filed before the hearing, Counsel may appear in-person with a copy to request that the Court reconsider its tentative ruling.</i></p>		



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 8A**

Hearing Date: 11/08/2024 - 09:00 AM

10/30/2024

8:15 AM

Page 10

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Clerk: Warren, Allie

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23-PRO-01171-A	Estate of Jack L. Walters	
Line 15	Petitioner: DePiazza, John (COGGINS, STEFANI C.) Decedent: Walters, Jack L. Proposed Personal Representative: DEPIAZZA, JOHN	Letters of Administration Hearing with ATA
Tentative Ruling: NO APPEARANCE Petition GRANTED absent cogent objection		

Hearings Total: 15