



SUPERIOR COURT OF SAN MATEO COUNTY

Probate - Probate

Courtroom 2H

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 1

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

**IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY
OF SAN MATEO**

Probate

Department 1

Courtroom 2H

Hon. Leland Davis, III

May 20, 2024 - 9:00 AM

If an appearance by Zoom is allowed, parties must appear through Zoom Video.

Zoom Audio is only to be used if Zoom Video is unavailable.

Please check in with the clerk by 8:45 AM.

Zoom Video/Audio Information	Zoom Phone-Audio Only Information Please Note: You must join by dialing in from a telephone; credentials will not work from a tablet or PC
<u>Click on this link to join the Zoom meeting (no meeting ID or passcode required):</u> Meeting ID: 160 844 3738 PASSWORD: 215010	Phone number: 1 (669) 254-5252 Meeting ID: 160 844 3738 PASSWORD: 215010

If a tentative ruling contains "APPEARANCE ORDERED (Zoom allowed/not allowed)", failure to appear may cause the Petition to be denied or Opposition stricken. If Zoom is not allowed, an in-person appearance is required.

If a tentative ruling contains "APPEARANCE OPTIONAL", failure to appear is a waiver of oral argument and the Court may issue orders differing from the tentative ruling. Zoom is allowed for all optional appearances.

If a tentative ruling contains "NO APPEARANCE", an appearance is not required, as the matter has been pre-approved, continued, or dropped, as described.

You must notify the probate clerk at dept1@sanmateocourt.org if you wish to be heard in response to the tentative ruling. Any interested party who wishes to be heard in opposition to a petition must notify all other parties of the intent to appear. Both notifications must be completed no later than 4:30 p.m. on the court day immediately preceding the day of the hearing. Unless notification has been given as provided above, the tentative ruling shall become the rulings of the Court.



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 2H**

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 2

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

PRO113391	CONSERVATORSHIP OF RICHARD ADAMS	TENTH BIENNIAL REVIEW PETITION FOR ORDER FOR PAYMENT OF FEES FOR CONSERVATORSHIP OF PERSON AND ESTATE
Line 1, 2	Conservatee: ADAMS, RICHARD Conservator: SAN MATEO CO PUBLIC GUARDIAN (NIBBELIN, JOHN D.) Brother: ADAMS, THEONZA (Pro Se) Payor: Payor Sister: ADAMS, SABRINA (Pro Se) Sister: HOCKADAY, NATASHA (Pro Se) Sister: QUALTIERE, ANNALISA ADAMS (Pro Se)	Conservatorship Review - Biennial Accounting(Biennial) Conservator and Petition for Settlement
Tentative Ruling: NO APPEARANCE The conservatorship shall continue and be reviewed in two (2) years. Public Guardian and County Counsel fees are granted and deferred until the court determines sufficient funds exist. The court orders payment of \$850.00 for the cost of the court investigation is ordered and deferred until the court determines sufficient funds exist.		

PRO113427	CONSERVATORSHIP OF GIOVANNI ZENDEJAS	
Line 3	Conservatee: ZENDEJAS, GIOVANNI Conservator: ZENDEJAS, DOMITILA (Pro Se) Conservator: ZENDEJAS, SERGIO A. (Pro Se) Brother: ZENDEJAS, SERGIO A. (Pro Se) Mother: ZENDEJAS, DOMITILA (Pro Se)	Conservatorship Review - Biennial
Tentative Ruling: NO APPEARANCE The conservatorship shall continue and be reviewed in two (2) years. The court orders payment of \$850.00 for the cost of the court investigation is ordered and deferred until the court determines sufficient funds exist.		

**SUPERIOR COURT OF SAN MATEO COUNTY****Probate - Probate****Courtroom 2H****Hearing Date: 05/20/2024 - 09:00 AM**

05/09/2024

1:18 PM

Page 3

Judge: Davis, III, Leland**Clerk:** Warren, Allie**Reporter:** Conde, Wendy

PRO124357	CONSERVATORSHIP OF JESUS CORTEZ	Petitioner to file the mandatory review forms: 1) Conservatee's Information & List of Relatives (PR-1) and 2) Confidential Status Report (PR-19).
Line 4	Conservatee: CORTEZ, JESUS Conservator: CORTEZ, JANETH (Pro Se GARCIA-SEPULVEDA, FLORA)	Conservatorship Review - Biennial

Tentative Ruling:

NO APPEARANCE

The required compliance documents have been received; the conservatorship shall continue and be reviewed in two (2) years. The court orders payment of \$850.00 for the cost of the court investigation is ordered and deferred until the court determines sufficient funds exist.

22-PRO-00392	IN THE MATTER OF THE SHARRON ANDERSEN FAMILY TRUST DATED JULY 28, 2004, FIRST AMENDMENT DECEMBER 11, 2006, SECOND AMENDMENT MAY 22, 2008, THIRD AMENDMENT AND RESTATEMENT JULY 21, 2020 RAYMOND ANDERSEN III	RESPONDENT PAMELA A. MACEDO'S NOTICE OF MOTION AND MOTION TO ENFORCE SETTLEMENT AGREEMENT
Line 5	Petitioner: ANDERSEN, RAYMOND M, III (ROSEN, ETAN) Decedent: ANDERSEN, SHARRON Respondent: MACEDO, PAMELA M (WINTERS, AMY S.)	Petition Hearing

Tentative Ruling:

APPEARANCE OPTIONAL

Motion GRANTED, with fees awarded as requested in the Supplement of 5/10/24.



SUPERIOR COURT OF SAN MATEO COUNTY

Probate - Probate

Courtroom 2H

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 4

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

23-PRO-00617	IN RE: THE REVOCABLE ONE PARTY LIVING TRUST OF MARY F. NELSON (A.K.A. MARY FRANCIS HARRIS NELSON AND MARY NELSON)	
Line 6	Petitioner: Ballard, Willie J. (RUSU, ANCA) Decedent: NELSON, MARY F.	Petition to Confirm Trust Assets (Heggstad)
Tentative Ruling: APPEARANCE OPTIONAL The Amended Petition to Confirm Trust Assets is DENIED without prejudice for failure to comply with 851(c), as Petitioner has again filed a DE-120, rather than a DE-115.		

23-PRO-01091	Conservatorship of Leila Ahmed Yahia Chair	
Line 7	Proposed Conservatee: Chair, Leila Ahmed Yahia (LINGYS, JULIA E.) Petitioner: Chair, Abdelhamid Ramzi (ROWE, JESSICA L.) Petitioner: Chair, Houria Antinea (ROWE, JESSICA L.) Conservator: Chair, Abdelhamid Ramzi (ROWE, JESSICA L.) Conservator: Chair, Houria Antinea (ROWE, JESSICA L.) Temporary Conservatee: Chair, Leila Ahmed Yahia (LINGYS, JULIA E.) Temporary Conservator: Chair, Abdelhamid Ramzi (ROWE, JESSICA L.) Temporary Conservator: Chair, Houria Antinea (ROWE, JESSICA L.) Conservatee: Chair, Leila Ahmed Yahia (LINGYS, JULIA E.)	General Plan
Tentative Ruling: NO APPEARANCE OFF CALENDAR, purpose of hearing satisfied.		



SUPERIOR COURT OF SAN MATEO COUNTY

**Probate - Probate
Courtroom 2H**

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 5

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

23-PRO-01184	Conservatorship of Donald Thomas Hanlon	
Line 8	Proposed Conservatee: Hanlon, Donald Thomas (FRIEDMAN, SHERRIE S.) Petitioner: Hanlon, Cynthia (MCDONALD, SARA COGHLAN) Petitioner: Hanlon, Thomas Proposed Conservator: Hanlon, Cynthia Proposed Conservator: Hanlon, Thomas	Appointment of Conservator for Person

Tentative Ruling:

APPEARANCE ORDERED (Zoom allowed)

The court intends to GRANT the petition and make the following orders:

1. A conservatorship is the least restrictive alternative to protect the conservatee. Thomas Hanlon be appointed limited co-conservators of the person of Donald Thomas Hanlon and
2. The following limited powers under Probate Code Section 2351.5 be granted to the co-conservators and the conservatee's rights be limited in the same areas:
 - a) The power to fix the residence or specific dwelling of the limited conservatee;
 - b) The power to access confidential records and papers of the limited conservatee;
 - c) To control the right of the limited conservatee to contract;
 - d) The power to give or withhold medical consent for the limited conservatee;
 - e) The power to make decisions regarding the education of the conservatee;
3. Pursuant to Probate Code §1830, the conservator(s) file a proof of mailing for Notice of Conservatee Rights (GC-341) within thirty (30) days of appointment;
4. A nonappearance hearing on the conservators' filing of the following documents be set for October 30, 2024.
 - a. Level of Care Confidential General Plan (PR-22)
 - b. Determination of Conservatee's Appropriate Level of Care (GC-355), to be filed within sixty (60) days of appointment
5. The conservators attend conservator education classes and a Proof of Completion be filed with the Court within six (6) months of being appointed conservator.
6. The assessment of \$850 is ordered and deferred at this time.
7. The conservatorship be reviewed in one year's time.
8. The private defender is discharged.



SUPERIOR COURT OF SAN MATEO COUNTY

Probate - Probate

Courtroom 2H

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 6

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

23-PRO-01290	Conservatorship of BRIAN NGUYEN NWYNN	limited
Line 9	Proposed Conservatee: NGUYEN NWYNN, BRIAN (WILKINS, PAUL A.) Petitioner: DA NGUYEN, LAN HUONG (Pro Se) Petitioner: NWYNN, MICHAEL T. (Pro Se) Proposed Conservator: DA NGUYEN, LAN HUONG Proposed Conservator: NWYNN, MICHAEL T.	Appointment of Conservator for Person

Tentative Ruling:

APPEARANCE ORDERED (Zoom allowed)

Petitioners are directed to appear and explain their failure to file proof of personal service to the proposed conservatee as directed by the court on March 20, 2024 and what efforts they have made to guarantee compliance with future court orders. Absent objection, the court intends to accept independent counsel's request to accept modified notice to GRANT the Petition and to make the following orders:

1. A conservatorship is the least restrictive alternative to protect the conservatee and Michael T. Nwynn and Lan Huong Da Nguyen are appointed limited co-conservators of the person.
2. The request for medical authority powers under Probate Code §2355 is denied, medical powers are granted pursuant to Probate Code section 2351.5.
3. The following limited powers are granted to the limited conservators pursuant to Probate Code section 2351.5 and the limited conservatee's civil and legal rights are limited in the following areas:
 - To fix the residence or specific dwelling of the limited conservatee;
 - To access the confidential records and papers of the limited conservatee;
 - To consent or withhold consent to the marriage of, or the entrance into a registered domestic partnership by the limited conservatee;
 - The right to contract;
 - The power to give or withhold medical consent;
 - Decisions concerning the education of the limited conservatee.
4. A nonappearance hearing on the conservator's filing of the following documents be set for October 30, 2024.
 - a) "Determination of Conservatee's Appropriate Level of Care" (GC-355) to be filed within 60 days of appointment
 - b) Level of Care Confidential General Plan (PR-22)
5. Pursuant to Probate Code Section 1830, the limited co-conservators file a proof of mailing of the Notice of Conservatee's Rights within thirty (30) days of appointment.



SUPERIOR COURT OF SAN MATEO COUNTY

Probate - Probate

Courtroom 2H

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 7

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

6. The limited co-conservators are exempt from attending the conservator education class.
7. The assessment amount of \$850.00 for the cost of this investigation be ordered and deferred at this time.
8. The limited conservatorship be reviewed in one (1) year.
9. The private defender is discharged.

23-PRO-01469	Guardianship of Luis Anthony De Leon Ochoa	
Line 10, 11	Petitioner: De Leon Ochoa, Luis Anthony (BRISTOL, PEGGY J.) Ward: De Leon Ochoa, Luis Anthony Proposed Guardian: Ochoa Guevera, Kener Gabriel	Appointment of Guardian for Person of the Minor Petition for Special Immigrant Juvenile Findings

Tentative Ruling:

APPEARANCE ORDERED (Zoom not allowed)

The Court intends to GRANT both Petitions and make findings of neglect. A revised SIJF order is required.



SUPERIOR COURT OF SAN MATEO COUNTY

Probate - Probate

Courtroom 2H

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 8

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

23-PRO-01471	Guardianship of Kevin Dagoberto Rosales Menendez	
Line 12, 13	Petitioner: Rosales Menendez, Kevin Dagoberto (TSAI, JENNY) Ward: Rosales Menendez, Kevin Dagoberto Proposed Guardian: Cruz Rosales, Vicky Jaqueline	Appointment of Guardian for Person of the Minor Petition for Special Immigrant Juvenile Findings

Tentative Ruling:

APPEARANCE OPTIONAL

This matter is continued July 10, 2024 for the Petitioner to submit a supplement to the minor's declaration that indicates facts supporting the requested finding of abandonment. Petitioner should make sure to address the extent of the communication and financial support received from the parents since leaving their care. All supplemental filings must be filed no later than 7 days prior to the next hearing.

23-PRO-01512	MATTHEW ACIE & MARIANNE FLORENDO	
Line 14	Petitioner: ACIE, MATTHEW (Pro Se) Spouse: FLORENDO, MARIANNE	Petition to Establish Fact, Date and Place of Marriage

Tentative Ruling:

APPEARANCE OPTIONAL

Petition DENIED for lack of a proof of service.



SUPERIOR COURT OF SAN MATEO COUNTY

Probate - Probate

Courtroom 2H

Hearing Date: 05/20/2024 - 09:00 AM

05/09/2024

1:18 PM

Page 9

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

24-PRO-00459	Estate of Lenora Arlene Barnette	
Line 15	Petitioner: Barnette, Brenda Faye Decedent: Barnette, Lenora Arlene Proposed Personal Representative: Barnette, Brenda Faye	Letters of Administration Hearing with ATA
Tentative Ruling: NO APPEARANCE Petition GRANTED absent cogent objection, formal order required.		

Hearings Total: 15