



SUPERIOR COURT OF SAN MATEO COUNTY

04/24/2024

Probate - Probate

9:58 AM

Courtroom 2H

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Hearing Date: 05/06/2024 - 09:00 AM

Judge: Davis, III, Leland

Clerk: Warren, Allie

Reporter: Conde, Wendy

IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY OF SAN MATEO

Probate

Department 1

Courtroom 2H

Hon. Leland Davis, III

May 6, 2024 - 9:00 AM

**If an appearance by Zoom is allowed, parties must appear through Zoom Video.
Zoom Audio is only to be used if Zoom Video is unavailable.
Please check in with the clerk by 8:45 AM.**

Zoom Video/Audio Information	Zoom Phone-Audio Only Information Please Note: You must join by dialing in from a telephone; credentials will not work from a tablet or PC
<u>Click on this link to join the Zoom meeting (no meeting ID or passcode required):</u> Meeting ID: 160 844 3738 PASSWORD: 215010	Phone number: 1 (669) 254-5252 Meeting ID: 160 844 3738 PASSWORD: 215010

If a tentative ruling contains "APPEARANCE ORDERED (Zoom allowed/not allowed)", failure to appear may cause the Petition to be denied or Opposition stricken. If Zoom is not allowed, an in-person appearance is required.

If a tentative ruling contains "APPEARANCE OPTIONAL", failure to appear is a waiver of oral argument and the Court may issue orders differing from the tentative ruling. Zoom is allowed for all optional appearances.

If a tentative ruling contains "NO APPEARANCE", an appearance is not required, as the matter has been pre-approved, continued, or dropped, as described.

You must notify the probate clerk at dept1@sanmateocourt.org if you wish to be heard in response to the tentative ruling. Any interested party who wishes to be heard in opposition to a petition must notify all other parties of the intent to appear. Both notifications must be completed no later than 4:30 p.m. on the court day immediately preceding the day of the hearing. Unless notification has been given as provided above, the tentative ruling shall become the rulings of the Court.



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18-PRO-00974	Conservatorship of VERA LYDIA KEHOE	1] FIFTH REPORT OF CONSERVATOR AND THIRD ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR: 1) SETTLEMENT OF ACCOUNT; 2) DECREASE OF BOND; AND 3) FOR FEES 2] (PROPOSED) ORDER APPROVING FIFTH REPORT OF CONSERVATOR AND THIRD ACCOUNT AND REPORT OF TRUSTEE
Line 1, 2	Proposed Conservatee: KEHOE, VERA LYDIA (LINGYS, JULIA E. MARTIN, MARGARET L.) Petitioner: O'SULLIVAN, SEAN (RAMSEYER, RYAN A.) Proposed Conservator: BYE, PATRICIA M. Conservatee: KEHOE, VERA LYDIA (LINGYS, JULIA E. MARTIN, MARGARET L.) Conservator: DOLCH, DEBRA J. (DURRANS, KATHLEEN A.) Child: CAMP, CYNTHIA Grandchild: O'SULLIVAN, SEAN (RAMSEYER, RYAN A.) Participant: VUILLEMAINROY, DIANA M. (FOX, DEBORAH L) Participant: VUILLEMAINROY, RAYMOND L., JR (Fox, Deborah L)	Conservatorship Review - Biennial Petition Hearing

Tentative Ruling:

NO APPEARANCE

The request to waive the account of the conservatorship estate is granted. The Third Account of the Trust is approved. Trust bond is set at 1,037,000.00. Petitioner is granted authority to give annual gifts as requested. Conservator/trustee fees are granted in the amount requested. Attorney fees are granted in the amount requested. The assessment amount of \$850 for the cost of the Court's investigation is ordered to be paid from the trust to the Superior Court of California, County of San Mateo, within fifteen (15) days.



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19-PRO-01514	IN RE THE ELIZABETH A. NIELSEN 1984 LIVING TRUST	PETITION FOR SURCHARGE, REMOVAL OF TRUSTEE; AND FOR ATTORNEYS' FEES request for unredacted copies of communication with realtor , buyer, related agents and trustees siblings request for unredacted copies of communication with realtor , buyer, related agents and trustees siblings FROM CONSOLIDATED CASE PRO036690 FROM CONSOLIDATED CASE PRO036690 FROM CONSOLIDATED CASE PRO036690
Line 3, 4, 5, 6, 7, 8	Petitioner: Berlin, Stephen (CUMMINS, JAMES R.) Decedent: NIELSEN, GEORGE Decedent: NIELSEN, GEORGE RUSSELL Objector: NIELSEN, CHRISTOPHER (THIRKELL, EDWARD D.) Objector: NIELSEN, GEORGE (THIRKELL, EDWARD D.) Objector: NIELSEN, JEFFERY (THIRKELL, EDWARD D.) Supplemental Petitioner: Berlin, Stephen (CUMMINS, JAMES R.) Supplemental Petitioner: NIELSEN, GEORGE RUSSELL Supplemental Respondent: NIELSEN, CHRISTOPHER (THIRKELL, EDWARD D.) Supplemental Respondent: NIELSEN, GEORGE, JR (THIRKELL, EDWARD D.) Supplemental Respondent: NIELSEN, JEFFERY (THIRKELL, EDWARD D.) Attorney: FRANK L. HANNIG Other: MARVIN, KATHY	Petition Hearing Motion to Compel Status Hearing Petition Hearing Motion to Compel Status Hearing

Tentative Ruling:

APPEARANCE OPTIONAL

Matter CONTINUED to October 22, 2024 for status. Mediation is ordered within 90. Status Reports due 10 days before the next hearing.



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21-PRO-00345	IN RE THE RALPH M. SUAREZ TRUST, DATED AUGUST 15, 2002	
Line 9	Petitioner: DAVIS, JACQUELINE M. (DURRANS, KATHLEEN A.) Petitioner: SUAREZ, DAVID V. (DURRANS, KATHLEEN A.) Petitioner: SUAREZ, THOMAS (SALLUS, DANIEL R.) Decedent: SUAREZ, RALPH M.	Status Hearing
Tentative Ruling: APPEARANCE OPTIONAL CONTINUED to October 10, 2024 for status. Status Reports due 10 days before the next hearing.		

22-PRO-00965	THE BRUNT FAMILY TRUST DATED SEPTEMBER 25, 1998	
Line 10	Petitioner: Brunt, Barry Van Petitioner: Dedore, Leslie (LE, LAMDIEN T) Respondent: Brunt, Barry Van (WEINER, DANIEL R.) Decedent: BRUNT, BEVERLY A. Decedent: BRUNT, MURRAY L.	Trial Setting Conference
Tentative Ruling: NO APPEARANCE Petitions CONTINUED to October 10, 2024 for trial setting. Parties are ordered to file status reports ten (10) days before the next hearing.		



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22-PRO-01065	JOHN P.O'NEIL AND BARBARA O'NEIL TRUST DATED MAY 5, 1980 AS FIRST AMENDED ON June 5, 1980, AS SECOND AMENDED ON January 12, 1981, AS THIRD AMENDED ON December 4, 1981 AS FOURTH AMENDED ON February 13, 1989	NOTICE OF MOTION AND MOTION BY LISA O' NEILL AND JOHN P. O' NEILL AND JOHN P. O'NEILL, JR. FOR TRANSFER OF VENUE; MEMORANDUM OF POINTS AND AUTHORITIES; AND DECLARATION OF ANDREW D.NUTBROWN, ESQ.
Line 11, 12	Petitioner: Hanson, Meghan (EKELUND, VIRGINIA L DAY) Decedent: O'NEIL, BARBARA Decedent: O'NEIL, JOHN P. Interested Party: O'Neill, John P., JR (DOITCH, DEBBY S.) Interested Party: O'Neill, Lisa (DOITCH, DEBBY S.)	Motion hearings Status Hearing

Tentative Ruling:

NO APPEARANCE

CONTINUED to October 4, 2024

23-PRO-00359	Estate of Patrick Daniel Mattos	
Line 13	Petitioner: Giannecchini, Katherine Hontalas (O'KEEFE, MARY G.) Decedent: Mattos, Patrick Daniel Objector: Mattos, James (LEYDIKER, STEVEN S.) Respondent: Giannecchini, Katherine Hontalas (SHEPPARD, ESQ., SARAH B.) Proposed Personal Representative: Giannecchini, Katherine Hontalas	Status Hearing

Tentative Ruling:

APPEARANCE OPTIONAL

Amended Petition for Probate of Will is CONTINUED to October 10, 2024 for status. Parties are ordered to file status reports ten (10) days before the next hearing.



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23-PRO-00536	Estate of Timothy C. Rodden	
Line 14	Petitioner: Rodden, James F. (ROWE, JESSICA L.) Decedent: Rodden, Timothy C. Objector: Barron, Annelise (PICONE, STEPHEN S.) Objector: Rodden, Aaron Objector: Rodden, Nicholas Proposed Personal Representative: Rodden, James F.	Trial Setting Conference
<p>Tentative Ruling:</p> <p>APPEARANCE ORDERED (Zoom allowed)</p> <p>Parties to appear for trial setting.</p>		

23-PRO-00536-A	Estate of Timothy C. Rodden	
Line 15	Petitioner: Barron, Annelise (PICONE, STEPHEN S.) Decedent: Rodden, Timothy C. Proposed Personal Representative: Barron, Annelise Other: RODEN, NICHOLAS	Trial Setting Conference
<p>Tentative Ruling:</p> <p>APPEARANCE ORDERED (Zoom allowed)</p> <p>Parties to appear for trial setting.</p>		



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23-PRO-01427	Guardianship of Jose Rigoberto Lopez Hernandez	
Line 16, 17	Petitioner: Lopez Hernandez, Jose Rigoberto (GARCIA, JONATHAN) Ward: Lopez Hernandez, Jose Rigoberto (GARCIA, JONATHAN) Proposed Guardian: Lopez Hernandez, Kenia Maribel	Appointment of Guardian for Person of the Minor Petition for Special Immigrant Juvenile Findings
<p>Tentative Ruling:</p> <p>APPEARANCE ORDERED (Zoom not allowed)</p> <p>The court intends to make the following orders: 1) the request to the minor’s mother and father and siblings due to inability to serve after diligent search is granted, 2) Both Petitions are GRANTED the court makes the requested finding of abandonment.</p>		

23-PRO-01447	Guardianship of Victor Hugo Boch Patzan	
Line 18, 19	Petitioner: Boch Patzan, Victor Hugo (TESORO, GERVY JHON) Ward: Boch Patzan, Victor Hugo Proposed Guardian: Boch Patzan, Hector Rodrigo	Appointment of Guardian for Person of the Minor Petition for Special Immigrant Juvenile Findings
<p>Tentative Ruling:</p> <p>APPEARANCE ORDERED (Zoom not allowed)</p> <p>The court intends to GRANT both petitions and make findings of abandonment and neglect.</p>		



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23-PRO-00536-B	Estate of Timothy C. Rodden	
Line 20	Petitioner: RODDEN, NICHOLAS (LOEW, JEFFREY R.) Decedent: Rodden, Timothy C. Proposed Personal Representative: RODDEN, NICHOLAS Defendant: BARRON, ANNE LISE (PICONE, STEPHEN S.) Defendant: RODDEN, AARON Defendant: RODDEN, JAMES	Letters of Administration Hearing with ATA
Tentative Ruling: APPEARANCE ORDERED (Zoom allowed) Parties to appear for trial setting.		

Hearings Total: 20