



**SUPERIOR COURT OF SAN MATEO COUNTY**

**Probate - Probate**

**Courtroom 2H**

**Hearing Date: 05/14/2024 - 09:00 AM**

05/06/2024

7:55 AM

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**Judge:** Davis, III, Leland

**Clerk:** Warren, Allie

**Reporter:** Conde, Wendy

**IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY  
OF SAN MATEO**

**Probate**

**Department 1**

**Courtroom 2H**

**Hon. Leland Davis, III**

**May 14, 2024 - 9:00 AM**

**If an appearance by Zoom is allowed, parties must appear through Zoom Video.**

**Zoom Audio is only to be used if Zoom Video is unavailable.**

**Please check in with the clerk by 8:45 AM.**

<b>Zoom Video/Audio Information</b>	<b>Zoom Phone-Audio Only Information</b> <b>Please Note: You must join by dialing in from a telephone; credentials will not work from a tablet or PC</b>
<a href="#"><u>Click on this link to join the Zoom meeting (no meeting ID or passcode required):</u></a> <b>Meeting ID: 160 844 3738</b> <b>PASSWORD: 215010</b>	<b>Phone number: 1 (669) 254-5252</b> <b>Meeting ID: 160 844 3738</b> <b>PASSWORD: 215010</b>

If a tentative ruling contains "APPEARANCE ORDERED (Zoom allowed/not allowed)", failure to appear may cause the Petition to be denied or Opposition stricken. If Zoom is not allowed, an in-person appearance is required.

If a tentative ruling contains "APPEARANCE OPTIONAL", failure to appear is a waiver of oral argument and the Court may issue orders differing from the tentative ruling. Zoom is allowed for all optional appearances.

If a tentative ruling contains "NO APPEARANCE", an appearance is not required, as the matter has been pre-approved, continued, or dropped, as described.

You must notify the probate clerk at [dept1@sanmateocourt.org](mailto:dept1@sanmateocourt.org) if you wish to be heard in response to the tentative ruling. Any interested party who wishes to be heard in opposition to a petition must notify all other parties of the intent to appear. Both notifications must be completed no later than 4:30 p.m. on the court day immediately preceding the day of the hearing. Unless notification has been given as provided above, the tentative ruling shall become the rulings of the Court.



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<b>21-PRO-00787</b>	<b>IN THE MATTER OF: THE STEVEN GARY HOFFMAN REVOCABLE TRUST DATED DECEMBER 21, 2016, AS AMENDED</b>	SECOND ACCOUNT AND REPORT OF TRUSTEE OF THE STEVEN GARY HOFFMAN REVOCABLE TRUST; SECOND ACCOUNT AND REPORT OF TRUSTEE OF THE TRUST FOR THE BENEFIT OF MELISSA KAI HOFFMAN; AND PETITION FOR (1) APPROVAL AND SETTLEMENT OF ACCOUNTS; AND (2) RATIFICATION
<b>Line 1, 2</b>	Petitioner: Hoffman, Melissa (BABRICK, JESSICA G.) Decedent: HOFFMAN, STEVEN Trustee: LASSAHN, T. ANNE (GRUBER, JOSEPH E., JR)	Status Hearing  Petition Hearing

**Tentative Ruling:**

APPEARANCE ORDERED (Zoom allowed)

The Parties are ordered to appear to provide status. The Court is inclined to CONTINUE the Second Account to October 28, 2024 at 9:00 am for the trustee and her counsel to file additional information, such as billing statements, showing how the trustee and attorney fees were calculated in the Second Account.

<b>21-PRO-01262</b>	<b>Conservatorship of Quan Truong</b>	
<b>Line 3</b>	Proposed Conservatee: Truong, Quan (ROWE, JESSICA L.) Petitioner: Nguyen, Hong (Pro Se) Proposed Conservator: Nguyen, Hong Proposed Conservator: Truong, Quyen Conservator: Nguyen, Hong Conservator: Truong, Quyen Brother: TRUONG, THI Sister: TRUONG, THAO THI	Conservatorship Review - Biennial



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**Tentative Ruling:**

NO APPEARANCE

The Conservatorship shall continue and be reviewed in two (2) years; The assessment amount of \$850 for the cost of the Court's investigation is ordered and deferred until the Court determines sufficient funds exist.

<b>22-PRO-00654</b>	<b>Conservatorship of Rebecca I. Cundy</b>	
<b>Line 4</b>	Proposed Conservatee: Cundy, Rebecca I. (WILKINS, PAUL A.) Petitioner: Cundy, Doris C. (TOLEDO, LETICIA G. BALAT, MEERA N.) Petitioner: Cundy, Kenneth C. (TOLEDO, LETICIA G. BALAT, MEERA N.) Conservator: Cundy, Doris C. Conservator: Cundy, Kenneth C.	Conservatorship Review - Biennial

**Tentative Ruling:**

NO APPEARANCE

The Conservatorship shall continue and be reviewed in two (2) years; The assessment amount of \$850 for the cost of the Court's investigation is ordered and deferred until the Court determines sufficient funds exist.



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<b>22-PRO-00913</b>	<b>Conservatorship of CONNIE WU</b>	
<b>Line 5</b>	Proposed Conservatee: WU, CONNIE (LINGYS, JULIA E.) Petitioner: NEELY, MARTIN A. (TOLEDO, LETICIA G.) Proposed Conservator: NEELY, MARTIN A. Temporary Conservatee: WU, CONNIE Temporary Conservator: NEELY, MARTIN A. Conservator: NEELY, MARTIN A.	Conservatorship Review - Biennial
<b>Tentative Ruling:</b>  NO APPEARANCE  This matter is CONTINUED to <u>October 23, 2024 at 9:00 am</u> for the following: 1) an account of the conservatorship or a request waiver of the conservatorship account including the required Local Form PR-24 in compliance with Local Rule 4.81.16. Waiver of a conservatorship account requires court order per Probate Code 2628; 2) for petitioner to file an amended Confidential Status Report indicating the fair market value of the conservatee's Trust, 3) for the court investigator to complete and file their report.		

<b>23-PRO-00473</b>	<b>Estate of Gregory Lloyd Edwards</b>	Status reports due
<b>Line 6</b>	Petitioner: Brunner, Gregory T. (ROWE, JESSICA L.) Decedent: Edwards, Gregory Lloyd Objector: Edwards, Jeffrey (PERL, JESSICA) Proposed Personal Representative: Brunner, Gregory T.	Status Hearing
<b>Tentative Ruling:</b>  APPEARANCE OPTIONAL  Petition CONTINUED to <u>November 14, 2024 at 9:00 am</u> for status. Parties are ordered to file status reports ten (10) days before the next hearing.		



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23-PRO-00493	Conservatorship of Robert Chin	Final Account and Report
Line 7	Proposed Conservatee: Chin, Robert (MURPHY, JAMES W.) Petitioner: Chin, Dale M (CAMPBELL, PHILLIP) Petitioner: Chin, Karen E (CAMPBELL, PHILLIP) Conservatee: Chin, Robert (MURPHY, JAMES W.) Conservator: Chin, Dale M Conservator: Chin, Karen E Temporary Conservator: CHIN, DALE M.	General Plan
<b>Tentative Ruling:</b>  NO APPEARANCE  The matter is OFF CALENDAR for the General Plan due to notice of the conservatee's death. The matter is set on <u>October 23, 2024 at 9:00 am</u> for status of the Final Account of the Conservatorship.		

23-PRO-00498	Conservatorship of John Payne	
Line 8	Proposed Conservatee: Payne, John (LEE, JAMAY) Petitioner: Harris-Payne, Silvia (URBATSCH, KEVIN P.) Conservatee: Payne, John (LEE, JAMAY) Conservator: Harris-Payne, Silvia Temporary Conservatee: Payne, John (LEE, JAMAY) Temporary Conservator: Harris-Payne, Silvia	General Plan
<b>Tentative Ruling:</b>  NO APPEARANCE  Matter is set for Order to Show Cause on <u>October 23, 2024 at 9:00 am</u> as to why the conservator should not be removed failure to file: a) Determination of Conservatee's Appropriate Level of Care (GC-355) to be filed within 60 days of Appointment; b) Level of Care Confidential General Plan (PR-22); c) Inventory and Appraisal (GC-040); and d) Notice of Filing of Inventory and Appraisal and How to Object to the Inventory or the Appraised Value.		



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<b>23-PRO-01293</b>	<b>Guardianship of Misael Rolando BAMACA YOC</b>	
<b>Line 9, 10</b>	Petitioner: BAMACA YOC, Misael Rolando (GORNEY, NICOLE ALICIA) Ward: BAMACA YOC, Misael Rolando Proposed Guardian: BAMACA YOC, Leonel Juventino	Appointment of Guardian for Person of the Minor  Petition for Special Immigrant Juvenile Findings
<b>Tentative Ruling:</b>  APPEARANCE ORDERED (Zoom not allowed)  The Court intends to GRANT both Petitions and make findings of abandonment. A revised SIJF order is required.		

<b>23-PRO-01466</b>	<b>Guardianship of JASMINE ANGELIQUE CORDOVA FLORES</b>	
<b>Line 11</b>	Petitioner: RIVAS, JESUS CORDOVA (Pro Se) Ward: CORDOVA FLORES, JASMINE ANGELIQUE Proposed Guardian: RIVAS, JESUS CORDOVA	Appointment of Guardian for Estate of Minor
<b>Tentative Ruling:</b>  APPEARANCE ORDERED (Zoom not allowed)  Petition DENIED without prejudice for 1) failure to provide proof of service or consent or request to dispense with notice to grandparents, and 2) failure to address bond or blocked account. If the aforementioned documents have been filed before the hearing, Petitioner may appear in-person with a copy to request that the Court reconsider its tentative ruling.		



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<b>23-PRO-01467</b>	<b>Guardianship of Wilmer Alejandro Saban Saban</b>	
<b>Line 12, 13</b>	Petitioner: Saban Saban, Wilmer Alejandro (TESORO, GERVY JHON) Ward: Saban Saban, Wilmer Alejandro Proposed Guardian: Saban Saban, Karla Amparo	Appointment of Guardian for Person of the Minor  Petition for Special Immigrant Juvenile Findings

**Tentative Ruling:**

APPEARANCE ORDERED (Zoom not allowed)

The Court intends to GRANT both Petitions, make findings of abandonment, and make the following orders:

1. Karla Amparo Saban Saban is appointed as guardian of the person of Wilmer Alejandro Saban Saban.
2. The assessment of \$850 for the cost of the investigation is waived on the basis of hardship.
3. The guardian shall immediately notify the Court in writing of any significant change in circumstances impacting their ability to continue as the minor's guardian, including, but not limited to:
  - a) Changes in the guardian's address and/or telephone numbers.
  - b) If the minor is no longer residing in the guardian's home, why the minor moved and the name, relationship, address and telephone number of the person with whom the minor resides.
  - c) Any significant physical or mental health issues of the guardian or minor impacting the ability of the guardian to continue in their capacity as guardian.
  - d) Any significant change, traumatic event, or major disruption impacting the minor or guardian's ability to continue in their capacity as guardian.
  - e) The guardian's inability to continue their duties and obligations as the child's guardian.

A copy of any such notice to the court should also be delivered to the Office of Court Investigations.



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<b>24-PRO-00050</b>	<b>Estate of Stephen Belich</b>	
<b>Line 14</b>	Petitioner: Belich, Peter (MIRI, SHAHRAM) Decedent: Belich, Stephen Proposed Personal Representative: Belich, Peter	Probate of Will and Letters of Admin w/ Will Annexed w/ ATA
<b>Tentative Ruling:</b>  NO APPEARANCE  Petition GRANTED absent cogent objection.		

<b>24-PRO-00327</b>	<b>Guardianship of SIR JAMASI BOLIVAR JUSTICE, SIR JAVARI BOLIVAR JUSTICE</b>	
<b>Line 15</b>	Petitioner: BOLIVAR, VIVIANA (Pro Se) Ward: BOLIVAR JUSTICE, SIR JAMASI Ward: BOLIVAR JUSTICE, SIR JAVARI Proposed Guardian: BOLIVAR, VIVIANA	Appointment of Temporary Guardian for Person and Estate
<b>Tentative Ruling:</b>  APPEARANCE ORDERED (Zoom not allowed)  Petition DENIED for failure to file proof of personal service to the parents or good cause to dispense with notice as required by Probate Code section 2250(e) or good cause to dispense with notice. If the aforementioned documents have been filed before the hearing, Petitioner may appear in-person with a copy to request that the Court reconsider its tentative ruling.		

<b>24-PRO-00367</b>	<b>RONALD BERG vs. THADDEUS RUYER</b>	
<b>Line 16</b>	Petitioner: BERG, RONALD Respondent: RUYER, THADDEUS	Request for Orders to Stop Elder or Dependent Adult Abuse





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**Tentative Ruling:**

APPEARANCE ORDERED (Zoom not allowed)

<b>24-PRO-00470</b>	<b>JAMES WEBBER vs. SEBASTHIAN PEREZ</b>	
<b>Line 17</b>	Petitioner: WEBBER, JAMES (COTTER, MARK) Respondent: PEREZ, SEBASTHIAN	Request for Orders to Stop Elder or Dependent Adult Abuse

**Tentative Ruling:**

APPEARANCE ORDERED (Zoom not allowed)

**Hearings Total: 17**