



**SUPERIOR COURT OF SAN MATEO COUNTY**

04/24/2024

**Probate - Probate**

11:01 AM

**Courtroom 2H**

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**Hearing Date: 05/07/2024 - 09:00 AM**

**Judge: Davis, III, Leland**

**Clerk: Warren, Allie**

**Reporter: Conde, Wendy**

**IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA IN AND FOR THE COUNTY OF SAN MATEO**

**Probate**

**Department 1**

**Courtroom 2H**

**Hon. Leland Davis, III**

**May 7, 2024 - 9:00 AM**

**If an appearance by Zoom is allowed, parties must appear through Zoom Video.  
Zoom Audio is only to be used if Zoom Video is unavailable.  
Please check in with the clerk by 8:45 AM.**

<b>Zoom Video/Audio Information</b>	<b>Zoom Phone-Audio Only Information</b> <b>Please Note: You must join by dialing in from a telephone; credentials will not work from a tablet or PC</b>
<b><u><a href="#">Click on this link to join the Zoom meeting (no meeting ID or passcode required):</a></u> <b>Meeting ID: 160 844 3738</b> <b>PASSWORD: 215010</b></b>	<b>Phone number: 1 (669) 254-5252</b> <b>Meeting ID: 160 844 3738</b> <b>PASSWORD: 215010</b>

If a tentative ruling contains "APPEARANCE ORDERED (Zoom allowed/not allowed)", failure to appear may cause the Petition to be denied or Opposition stricken. If Zoom is not allowed, an in-person appearance is required.

If a tentative ruling contains "APPEARANCE OPTIONAL", failure to appear is a waiver of oral argument and the Court may issue orders differing from the tentative ruling. Zoom is allowed for all optional appearances.

If a tentative ruling contains "NO APPEARANCE", an appearance is not required, as the matter has been pre-approved, continued, or dropped, as described.

**You must notify the probate clerk at [dept1@sanmateocourt.org](mailto:dept1@sanmateocourt.org) if you wish to be heard in response to the tentative ruling. Any interested party who wishes to be heard in opposition to a petition must notify all other parties of the intent to appear. Both notifications must be completed no later than 4:30 p.m. on the court day immediately preceding the day of the hearing. Unless notification has been given as provided above, the tentative ruling shall become the rulings of the Court.**



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<b>PRO124842</b>	<b>GUARDIANSHIP OF DONNA LYNN COATES</b>	Update on visitation orders from FCS
<b>Line 1</b>	Petitioner: COATES, BRIAN (Pro Se) Petitioner: MOALA, ANA HEU (Pro Se) Minor: COATES, DONNA LYNN (WILKINS, PAUL A.) Guardian: MOALA, ANA HEU Payor: Payor	Status Hearing
<p><b>Tentative Ruling:</b></p> <p>NO APPEARANCE</p> <p>Matter CONTINUED to <u>September 12, 2024 at 9:00 am</u> to allow parties to meet with Family Court Services.</p>		

<b>18-PRO-01134</b>	<b>Conservatorship of GLORIA PALADINI</b>	THIRD CONSERVATORSHIP ACCOUNT, THIRD TRUST ACCOUNT, PETITION TO SETTLE ACCOUNTS THIRD STATUS REPORT AND PETITION FOR ALLOWANCE OF COMPENSATION TO CO-CONSERVATORS' ATTORNEY, WAIVER OF CO-CONSERVATORS' COMPENSATION AND PETITION FOR MODIFICATION OF BOND
<b>Line 2, 3</b>	Proposed Conservatee: PALADINI, GLORIA Petitioner: PALADINI, JERRY WILLIAM (PACKARD, DAVID R.) Proposed Conservator: PALADINI, JERRY WILLIAM (PACKARD, DAVID R.) Proposed Conservator: PALADINI, YVONNE Conservatee: PALADINI, GLORIA Conservator: PALADINI, JERRY (PACKARD, DAVID R.) Conservator: PALADINI, YVONNE (PACKARD, DAVID R.) Temporary Conservator: PALADINI, JERRY WILLIAM Temporary Conservator: PALADINI, YVONNE Brother: PALADINI, JERRY WILLIAM (PACKARD, DAVID R.) Court Investigator: Escalante, Hilda	Conservatorship Review - Biennial  Petition Hearing



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**Tentative Ruling:**

NO APPEARANCE

The third account of the conservatorship and the third account of the trust is approved. The conservatorship shall continue and be reviewed in two (2) years. Bond in the conservatorship is set at \$3,248,000.00. Bond in the trust is set at \$4,059,000.00. Attorney fees and costs are granted as requested. The assessment of \$850.00 for the cost of the court investigation is ordered to be paid from the conservatorship estate to the Superior Court of California, County of San Mateo, within fifteen (15) days. Past due investigator fees of \$850 and current court fees must be paid in full prior to payment of attorney fees.

<b>21-PRO-00846</b>	<b>IN RE THE MATTER OF THE GRACE YU TRUST</b>	
<b>Line 4, 5, 6, 7</b>	Petitioner: YU, GREGORY (BUSCH, FRANK H.) Petitioner: Yu, Mason K. (LOEW, JEFFREY R.) Decedent: YU, GRACE Supplemental Petitioner: Mendoza, Mae-Lin (DOYLE, JOHN F.) Supplemental Respondent: YU, GREGORY J. (BUSCH, FRANK H.) Supplemental Respondent: Yu, Mason K., JR (LOEW, JEFFREY R.) Respondent: Mendoza, Mae-Lin (CUMMINS, JAMES R.) Respondent: Mendoza, Roy (CUMMINS, JAMES R.) Respondent: Yu, Amy (CUMMINS, JAMES R.) Respondent: Yu, Bennett (CUMMINS, JAMES R.) Supplemental Respondent: Yu, Bennett (CUMMINS, JAMES R.)	Status Hearing  Status Hearing  Status Hearing  Status Hearing

**Tentative Ruling:**

NO APPEARANCE

[Related matters at lines 4, 5, 6, 7, and 9]

Petitions are CONTINUED to October 11, 2024 at 9:00 am for status. Parties are ordered to file status reports ten (10) days before the next hearing. The Court confirms that the deadline for Gregory J. Yu to file an amended account pursuant to the Order After December 7, 2023 Hearing, signed on March 22, 2024 and filed on March 25, 2024, is May 24, 2024. No formal order required.



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<b>21-PRO-00927</b>	<b>Conservatorship of Michie Hedlund</b>	FIRST ANNUAL ACCOUNTING OF SUCCESSOR TRUSTEE AND PETITION FOR AWARD OF FEES
<b>Line 8</b>	Proposed Conservatee: Hedlund, Michie (WILKINS, PAUL A.) Petitioner: SAN MATEO COUNTY PUBLIC GUARDIAN (NIBBELIN, JOHN D.) Petitioner: Wallace, Darren (COHEN, GARRY K.) Conservatee: Hedlund, Michie (WILKINS, PAUL A.) Proposed Conservator: SAN MATEO COUNTY PUBLIC GUARDIAN Proposed Conservator: Wallace, Darren (COHEN, GARRY K.) Conservator: SAN MATEO COUNTY PUBLIC GUARDIAN Temporary Conservator: SAN MATEO COUNTY PUBLIC GUARDIAN (ELLARD, JAN E.) Objector: Hedlund, Jennifer (Pro Se)	Petition Hearing
<p><b>Tentative Ruling:</b></p> <p>NO APPEARANCE</p> <p>The First account is approved. Public Guardian and County Counsel fees are granted absent cogent objection.</p>		

<b>21-PRO-01096</b>	<b>Estate of GRACE C YU</b>	
<b>Line 9</b>	Petitioner: YU, GREGORY (Pro Se YU, GREGORY J. WAGSTAFFE, JAMES M.) Decedent: YU, GRACE C Respondent: Mendoza, Mae-Lin (CUMMINS, JAMES R.) Respondent: Mendoza, Roy (CUMMINS, JAMES R.) Respondent: Yu, Amy (CUMMINS, JAMES R.) CUMMINS, JAMES R.) Respondent: Yu, Bennett (CUMMINS, JAMES R.) Respondent: Yu, Mason K., JR (LOEW, JEFFREY R.) Respondent: YU, MASON K., JR Proposed Personal Representative: YU, GREGORY J.	Status Hearing



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**Tentative Ruling:**

NO APPEARANCE

[Related matters at lines 4, 5, 6, 7, and 9]

Petition CONTINUED to October 11, 2024 at 9:00 am.

<b>22-PRO-00499</b>	<b>Estate of QUEEN ESTHER VILLEGAS</b>	WAIVER OF ACCOUNT AND REPORT OF ADMINISTRATOR, PETITION FOR ALLOWANCE OF STATUTORY FEES TO PERSONAL REPRESENTATIVE AND ATTORNEY, AND FOR FINAL DISTRIBUTION
<b>Line 10</b>	Petitioner: VILLEGAS, BENITA (GRECH, MATTHEW G.) Decedent: VILLEGAS, QUEEN ESTHER Interested Party: STATE OF CALIFORNIA FRANCHISE TAX BOARD Personal Representative: VILLEGAS, BENITA Claimant: STATE OF CALIFORNIA FRANCHISE TAX BOARD	Petition for Final Distribution

**Tentative Ruling:**

NO APPEARANCE

Petition GRANTED absent cogent objection.



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<b>23-PRO-01445</b>	<b>Guardianship of Maksat Kamilzhanov</b>	
<b>Line 11, 12</b>	Petitioner: Adanbaev, Raatbek (ROMANENKO, ANDREI) Ward: Kamilzhanov, Maksat Proposed Guardian: Adanbaev, Raatbek	Appointment of Guardian for Person of the Minor  Petition for Special Immigrant Juvenile Findings
<b>Tentative Ruling:</b>  APPEARANCE ORDERED (Zoom not allowed)  The Court intends to GRANT both Petitions and make findings of abuse.		

<b>23-PRO-01460</b>	<b>Guardianship of Franklin David Vigil Mendoza</b>	
<b>Line 13, 14</b>	Petitioner: Vigil Mendoza, Franklin David (DOYLE-MATTA, JOAQUIN) Ward: Vigil Mendoza, Franklin David Proposed Guardian: Pineda Mendoza, Jorge Adonay	Appointment of Guardian for Person of the Minor  Petition for Special Immigrant Juvenile Findings
<b>Tentative Ruling:</b>  APPEARANCE ORDERED (Zoom not allowed)  The Court intends to GRANT both Petitions and make findings of neglect only. Formal orders required.		



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<b>24-PRO-00163</b>	<b>Guardianship of MORIAH JO SIMMONS</b>	
<b>Line 15</b>	Petitioner: ESTRADA, ISOLINA (DAYE, ROBERT E.) Petitioner: ORTEGA, MICHAEL (DAYE, ROBERT E.) Ward: SIMMONS, MORIAH JO Proposed Guardian: ESTRADA, ISOLINA Proposed Guardian: ORTEGA, MICHAEL Father: SIMMONS, ADONIS	Appointment of Temporary Guardian for Person
<b>Tentative Ruling:</b>		
APPEARANCE ORDERED (Zoom allowed)		
The Court intends to DENY the Petition without prejudice the Petition for Temporary Guardianship due to failure to establish good cause for the appointment of a temporary guardian. The Court appoints independent counsel to represent the minor, Moriah Jo Simmons.		

<b>24-PRO-00395</b>	<b>Estate of Helen Borisoff Ortega</b>	
<b>Line 16</b>	Petitioner: Ortega, Paul A. (HUBER, JONATHAN P.) Decedent: Ortega, Helen Borisoff Proposed Personal Representative: Ortega, Paul A.	Probate of Will and Letters of Admin w/ Will Annexed w/ ATA
<b>Tentative Ruling:</b>		
APPEARANCE OPTIONAL		
Petition DENIED without prejudice for failure to lodge original will. If the aforementioned document has been lodged before the hearing, Counsel may appear in-person with a copy to request that the Court reconsider its tentative ruling.		



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<b>24-PRO-00396</b>	<b>Estate of ANNA KOVACS</b>	
<b>Line 17</b>	Petitioner: Browning, Anna M. (COWARD, JOHN H.) Decedent: KOVACS, ANNA Proposed Personal Representative: Browning, Anna M.	Probate of Will and Letters Testamentary Hearing w/ ATA
<p><b>Tentative Ruling:</b></p> <p>NO APPEARANCE</p> <p>Petition GRANTED absent cogent objection.</p>		

<b>24-PRO-00398</b>	<b>Estate of LYNNE STUTZMAN YIRCHOTT</b>	
<b>Line 18</b>	Petitioner: HERRING, RONALD B. (BIRNIE, TATE) Decedent: YIRCHOTT, LYNNE S Proposed Personal Representative: HERRING, RONALD B.	Probate of Will and Letters Testamentary Hearing w/ ATA
<p><b>Tentative Ruling:</b></p> <p>APPEARANCE OPTIONAL</p> <p>Petition DENIED without prejudice for failure to list and serve alternate executor as required by Local Rule 4.18.3 and 4.19(F). If the aforementioned documents have been filed before the hearing, Counsel may appear in-person with a copy to request that the Court reconsider its tentative ruling.</p>		

**Hearings Total: 18**